

Media release

NOT FOR DISTRIBUTION IN THE UNITED STATES AND THE EUROPEAN ECONOMIC AREA

Aduno Holding AG issues a floater amounting to CHF 100 million

Zurich, 31 January 2017 – Under the auspices of Raiffeisen, Aduno Holding AG is issuing a floater for CHF 100 million due to mature in 2019. The Aduno Holding AG makes use of the favourable environment on the capital market with the floater.

Issue sum	CHF 100 million
Borrower	Aduno Holding AG
Issuer rating	Mid A / stable (CS); Mid A / stable (ZKB)
Coupon	3-month CHF Libor + 0 bps; (Floor 0.00% and Cap 0.05%)
Maturity	21 January 2019
Issue price	100.15%
Paid up	21 February 2017
Listing	SIX Swiss Exchange
Denomination	CHF 5,000
Lead manager	Raiffeisen

This announcement does not constitute an offer to sell, a solicitation of an offer to buy any of the bonds described herein, or any kind of advice, nor shall there be any offer, solicitation or sale in any country or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any country or jurisdiction.

This press release also does not constitute a prospectus as such term is understood pursuant to article 652a or article 1156 of the Swiss Federal Code of Obligations or a listing prospectus within the meaning of the listing rules of the SIX Swiss Exchange.

Aduno Group – the smart way to pay

The Aduno Group offers the entire range of products and services for cashless payment from a single source: from card issuing activities (Viseca Card Services SA) and card acceptance, to payment terminals (Aduno SA), personal loans and leasing (cashgate AG) as well as deposit guarantees (AdunoKautio AG). As a leading company for private and commercial clients the Aduno Group is a fair and transparent partner. The Aduno Group is wholly owned by the largest Swiss retail and cantonal banks (Raiffeisen Group, all the cantonal banks, Migros Bank, Bank Coop and a number of commercial and private banks).

Further information

Media Relations Aduno Group, Nadine Geissbühler, Hagenholzstrasse 56, 8050 Zurich
+41 58 958 60 47, +41 79 617 99 01, media@aduno-gruppe.ch, www.aduno-gruppe.ch