

Media release

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Aduno Holding AG issues a bond amounting to CHF 175 million

Zurich, 30 October 2018 – Under the auspices of Zürcher Kantonalbank und Raiffeisen Schweiz, Aduno Holding AG is issuing a 0.00 per cent bond for CHF 175 million due to mature in 2019. Aduno Holding AG aims to make use of the favorable environment on the capital market with the bond, which is fully subscribed.

Issue sum	CHF 175 million
Borrower	Aduno Holding AG
Issuer rating	Mid A / stable (CS); Mid A / stable (ZKB)
Coupon	0.00%
Maturity	15 November 2019
Issue price	100.200%
Paid up	15 November 2018
Listing	SIX Swiss Exchange
Denomination	CHF 5,000
Lead manager	Zürcher Kantonalbank & Raiffeisen Schweiz

This announcement does not constitute an offer to sell, a solicitation of an offer to buy any of the bonds described herein, or any kind of advice, nor shall there be any offer, solicitation or sale in any country or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any country or jurisdiction. This press release also does not constitute a prospectus as such term is understood pursuant to article 652a or article 1156 of the Swiss Federal Code of Obligations or a listing prospectus within the meaning of the listing rules of the SIX Swiss Exchange.

Aduno Group – the smart way to pay

The Aduno Group offers products and services for cashless payment: from card issuing activities (Viseca Card Services SA) to personal loans and leasing (cashgate AG). As a leading company for private and business clients, the Aduno Group is a fair and transparent partner. The Aduno Group is wholly owned by the largest Swiss retail and cantonal banks (all the cantonal banks, Raiffeisen Group, Migros Bank, Bank Cler and a number of commercial and private banks).

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