

Press release

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Viseca Payment Services SA launches CHF 250 million bond issue

Zurich, 4 October 2023 – Today, under the aegis of ZKB and UBS, Viseca Payment Services SA has issued a 2,25 percent bond worth CHF 250 million set to mature on 27.10.2026. This issue marks Viseca's return to capital market activities; the company had previously forgone capital market financing since July 2021.

By issuing a new bond, Viseca is reacting to the strong growth in payment cards seen in previous years and is taking advantage of favourable conditions on the capital market. By way of a reduction in direct dependencies and a diversification of financial instruments, Viseca is laying the financial foundations for further growth with this first bond transaction.

As part of the reorientation of its financing strategy, Viseca will resume publishing a half-year and an annual report with immediate effect. All reports can be found here: <https://viseca-payment.ch/en/about-viseca/investors/>

Issue amount	CHF 250'000'000 nom.
Debtor	Viseca Payment Services SA
Issuer rating	ZKB A stable / fedafin A stable
Coupon	2.250%
Maturity date	27.10.2026
Issue price	100.136%
Payment for securities subscribed	27.10.2023
Listing	SIX Swiss Exchange
Denomination	CHF 5'000 nom.
Lead	Zürcher Kantonalbank / UBS

This announcement does not constitute an offer to sell, a solicitation of an offer to buy any of the bonds described herein, or any kind of advice, nor shall there be any offer, solicitation or sale in any country or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any country or jurisdiction. This press release also does not constitute a prospectus as such term is understood pursuant to articles 35 or 69 of the Swiss Financial Services Act and not a prospectus under any other applicable laws. A decision to invest in the bonds mentioned herein should be solely made based on the prospectus published in connection with the offering. Except as required by law, Viseca does not have the intention or obligation to update any part of this publication.

Viseca – swiss cashless competence

Viseca is a leading provider of products and services of cashless payment. This includes the issue of payment cards (Viseca Card Services SA) and the provision of card business services for issuers (Viseca Payment Services SA). In 2022, revenue was at CHF 501.2 million and earnings was at CHF 118.4 Mio million. Viseca is wholly owned by the largest Swiss cantonal and retail banks. These include all cantonal banks, the Raiffeisen Group, Entris Banking, Migros Bank, Bank Cler, regional banks and a number of private and commercial banks.

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