

Ad hoc release pursuant to Art. 53 LR

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Viseca Payment Services SA launches CHF 165 million bond issue

Zurich, 8 May 2024 – Viseca Payment Services SA, under the lead management of Zürcher Kantonalbank, Raiffeisen and UBS, today issued a 1.65 per cent bond worth CHF 165 million set to expire on 06.06.2028. Viseca is thus realising a further element of its financing strategy, having already issued a CHF 250 million bond in October 2023.

By issuing another bond, Viseca is securing additional capital for further growth and the diversification of its financial instruments. At the same time, it is taking advantage of the capital market environment, which continues to be favourable, and the generally good conditions overall.

Viseca can look back on a good 2023. The financial reports with the latest business figures can be found here: <https://viseca-payment.ch/de/ueber-viseca/investoren/>

Issue amount	CHF 165'000'000 nom.
Debtor	Viseca Payment Services SA
Issuer rating	ZKB A stable / fedafin A stable
Coupon	1.650%
Maturity date	06.06.2028
Issue price	100.086%
Payment for securities subscribed	06.06.2024
Listing	SIX Swiss Exchange
Denomination	CHF 5'000 nom.
Lead	Zürcher Kantonalbank / Raiffeisen / UBS

This announcement does not constitute an offer to sell, a solicitation of an offer to buy any of the bonds described herein, or any kind of advice, nor shall there be any offer, solicitation or sale in any country or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any country or jurisdiction. This press release also does not constitute a prospectus as such term is understood pursuant to articles 35 or 69 of the Swiss Financial Services Act and not a prospectus under any other applicable laws. A decision to invest in the bonds mentioned herein should be solely made based on the prospectus published in connection with the offering. Except as required by law, Viseca does not have the intention or obligation to update any part of this publication.

Viseca – Swiss cashless competence

Viseca is a leading provider of products and services in the field of cashless payment. This includes issuing payment cards (Viseca Card Services SA) and providing card-related services for issuers (Viseca Payment Services SA). Sales in 2023 totalled CHF 504.6 million and the Group result was CHF 119.6 million. Viseca is owned by the largest Swiss cantonal and retail banks, which include all cantonal banks, the Raiffeisen Group, Entris Banking, Migros Bank, Bank Cler, regional banks as well as private and commercial banks.

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